

October 18, 2025

To, Manager- CRD BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001. Scrip Code: 530943	To, The Manager - Listing National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. SYMBOL: SABTNL
---	---

Dear Sir/Madam,

Subject: Newspaper Advertisement of Pre-offer Advertisement cum Corrigendum to the Detailed Public Statement and Draft Letter of Offer

We wish to inform you that Sri Adhikari Brothers Television Networks Limited ("Company") has received a copy of the newspaper cutting of the Pre-offer Advertisement cum Corrigendum to the Detailed Public Statement and Draft Letter of Offer dated October 17, 2025, from Grow House Wealth Management Private Limited ("Manager to the Offer") published in the following newspapers. A copy of the Newspaper Advertisement is enclosed herewith.

- Financial Express (National English Daily: All Editions)
- Jansatta (National Hindi Daily: All Editions)
- Mumbai Lakshadeep (Regional Marathi Daily: Mumbai Edition)

You are requested to take this information on records.

Kindly take the same on your record.

Thanking you,

For **Sri Adhikari Brothers Television Network Limited**

Kailasnath
Markand
Adhikari

Digitally signed by
Kailasnath Markand
Adhikari
Date: 2025.10.18
23:15:51 +05'30'

Kailasnath Markand Adhikari

Managing Director

DIN: 07009389

Encl: As above

Registered Office:

6th Floor, Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (W), Mumbai - 400 053.

Tel.: 022 - 40230000 | Fax: 022 - 26395459

Website: www.adhikaribrothers.com

CIN: L32200MH1994PLC083853

Date: October 17, 2025

To,

To,

Sri Adhikari Brothers Television Network Limited

Regd. Office: 6th Floor, Adhikari Chambers, Oberoi Complex,

Next to Laxmi Industries Estate Oshiwara,

New Link Road, Andheri (West), Mumbai – 400 053.

Sub.: Open Offer for the acquisition of 53,46,238 (Fifty Three Lakhs Forty Six Thousand Two Hundred and Thirty-Eight) Equity Shares of the face value of Rs. 10/- each, being constituting 13.24% of the Emerging Voting Share Capital of the Sri Adhikari Brothers Television Network Limited (“SABTNL”) at an Offer Price of ₹ 10.00/- (Rupees Ten Only) Per Equity Share by M/s Mr. Kurjibhai Premjibhai Rupareliya (Acquirer) along with PAC pursuant to and in compliance with regulation 3(1) & 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Ma’am,

As per Regulation 14(4) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are herewith sending you a copy of newspaper cutting of the Pre-offer Advertisement cum Corrigendum to the Detailed Public Statement and Draft Letter of Offer of above captioned. The said Pre-offer Advertisement cum Corrigendum is published on Friday, October 17, 2025 in the following newspapers:

- Financial Express (National English Daily: All Editions)
- Jansatta (National Hindi Daily: All Editions)
- Mumbai Lakshadeep (Regional Marathi Daily: Mumbai Edition)

Thanking you,

For, Grow House Wealth Management Private Limited

HILL MAHESH Digitally signed by HILL
MAHESH SHAH
SHAH Date: 2025.10.17 18:26:20
+05'30'

Hill Shah

Director

DIN: 09665083

Place: Ahmedabad

Encl: Copy of Pre-offer Advertisement cum Corrigendum

GROW HOUSE WEALTH MANAGEMENT PRIVATE LIMITED

☎ +91 7016381757 | +91 79 35333132/682 ✉ info@growhousewealth.com

📍 A-606, Privilon, B/h Iscon Temple, Ambli-Bopal Road, S.G. Highway, Ahmedabad, Gujarat – 380054

🌐 www.growhousewealth.com GSTIN: 24AAJCG8979L1ZQ CIN: U67100GJ2022PTC133630

C.	Ravi Adhikari	13,00,000	-	13,00,000	Complied with Regulation 7(i) read with RG of SEBI (PFI) Regulations, 2015 and Regulation 29(2) and 31(2) of SEBI (SAST) Regulation, 2011
29-Mar-18	Indian Overseas Bank	75,000	-	-	
29-Mar-18	Indian Overseas Bank	12,25,000	13,00,000	-	
Share Capital as on 30.09.2018					
D.	Prime Global Media Private Limited				
29-Sep-17	Share Capital	20,97,000	54,786	21,51,786	Complied with Regulation 29(2) of SEBI (SAST) Regulation, 2011
29-Sep-17	Share Invoce	37,500	-	-	
29-Sep-17	Share Capital	1,52,500	3,90,000	-	
29-Mar-18	Indian Overseas Bank	9,50,000	9,50,000	-	
Share Capital as on 29.03.2018					
E.	Global Showbiz Private Limited				
27-Sep-17	Share Capital	6,00,000	-	6,00,000	
27-Sep-17	Share Capital	6,00,000	-	6,00,000	
Year 2024-25					

Date	Particulars	Invoked Qty	Total Shares	Compliance with Regulation
A. Late Mr. Gautam Adhikari				
	Share Capital		22,206	Compliance with regulation not applicable
25-08-2024	Share Invoce	12,500	-	
25-08-2024	Share Capital	4,000	(18,500)	
B. Marikand Adhikari				
	Share Capital		48,080	Compliance with regulation not applicable
25-08-2024	Share Invoce	2,910	-	
25-08-2024	Share Capital	1,580	-	
25-08-2024	Share Capital	1,000	-	
25-08-2024	Share Capital	260	-	
25-08-2024	Share Capital	28,000	(33,760)	
C. Prime Global Media Private Limited				
	Share Capital		14,300	Compliance with regulation not applicable
	Share Invoce		11,617	
10-08-2024	Share Invoce	3,500	-	
10-08-2024	Share Invoce	2,760	-	
10-08-2024	Share Invoce	1,280	-	
10-08-2024	Share Invoce	36	(7,570)	
D. Global Showbiz Private Limited				
	Share Capital		19,000	Compliance with regulation not applicable
25-08-2024	Share Invoce	1,205	-	
25-08-2024	Share Invoce	2,750	-	
25-08-2024	Share Invoce	3,955	-	
25-08-2024	Share Invoce	7,000	-	
25-08-2024	Share Invoce	1,740	-	
Share Capital				

4.29 Under Para 5, BACKGROUND OF THE TARGET COMPANY (SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED) following point have been inserted in para 5.3.

5.9 The Target Company was admitted into CRP by the Hon'ble NCLT, Mumbai Bench, on 20.12.2019 under Section 7 of the BC. Pursuant to directions of the Hon'ble NCLT, the Resolution Plan submitted by a consortium comprising SGB Events & Governance Now Media Ltd, Marvel Media Pvt. Ltd., Mr. Ravi Adhikari, and Mr. Kaleshwar Adhikari was approved by the CoC and subsequently by the Hon'ble NCLT on 08.12.2023. The approved Resolution Plan provided for infusion of funds by the Resolution Applicant through associated SPV, reduction of existing shareholding and issue of fresh equity to the SPV, settlement of creditor dues, disposal of PPE and non-core assets, and extinguishment of part claims under Section 13A of the BC. Pursuant to the said resolutions, the face value of the company will be reduced from Rs 10 to Rs 10 and thereafter 100 Equity shares of the face value of Rs 10 will be consolidated to 1 share of the Face Value of Rs 10 each. Thus, its share capital reduced from 3,48,450 Equity Shares of Face Value of Rs 10 each and 2,31,068 Preference Shares of face value of Rs 10 each to 3,70,598 Equity Shares of Face Value of Rs 10 each. Also, Company has raised funds by issuing equity shares to below mentioned shareholders.

Sl. No	Name of Shareholders	Number of Shares allotted	Compliance with Takeover Regulation 2011
1	Ruani Media Services Limited (Formerly known as Ruani Media Services Private Limited)	1,50,00,000	Disclose filed under Regulation 29(1)
2	Leading Leasing Finance and Investment Company Limited	50,00,000	Disclose filed under Regulation 29(1)
3	Sera Investment & Finance India Limited	50,00,000	Disclose filed under Regulation 29(1)

The Company has received listing approval for reduction of share capital on 01.04.2024 and listing approval for preferential allotment was received on 22.04.2024 and trading approval was received on 24.04.2024.

The Company via its board meeting held on 27.06.2025 informed its Board of Directors, and later as a part of outcome to the stock exchange and its shareholders that it has successfully completed the entire resolution plan one year in advance. Pursuant to this, equity shares were issued to Ruani Media Service Limited, an SPV of the Resolution Applicants, which has been classified as a Promoter of the Target Company.

4.30 Under Para 5, BACKGROUND OF THE TARGET COMPANY (SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED) following point have been updated in para 5.9.

5.10 The shares of the Target Company are not suspended for trading from BSE Limited and National Stock Exchange of India Limited.

Target Company is in compliance of all listing requirements / SEBI (LODR) Regulations and there were no punitive actions subsisting including penalties levied on stock exchanges against the Target Company in respect of issues mentioned in para 5.10.

4.31 Under Para 5, BACKGROUND OF THE TARGET COMPANY (SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED) following point have been updated in para 5.12.

5.12 As of the date of this LOF, following directors representing the Acquirer has been appointed on the board of the Target Company:

Sl. No	Name of Director	Address	DIN/PAN	Position	Date of Appointment
1	Mr. Shivbhave Sunkara	Flat No 501, Orchid A Block Vasanta Valley Kondapur, Telangana 500034	01724243	Managing Director	10.10.2025
2	Mr. Kian Kumar Inampudi	Villa No 17 Springville Haralur Road, Ooty, Hosur, Karnataka 560122	01243445	Additional Executive (Non-Executive)	10.10.2025
3	Mr. Ramavath Suresh	54-1902/1 Pta No 185 East Part, Sherada Nagar 'N' Nandi Model School, Rangireddy, Andhra Pradesh 500070	03369135	Additional Independent Director	10.10.2025
4	Mr. Sharath Kumar Rishipatni Naga	A 902 Nirmal Zon 'S' No 303, Balwanilal N. S. Chowk, P. N. Mahanagar, Andhra Pradesh 500013	07541665	Additional Independent (Non-Executive) Director	10.10.2025
5	Mr. Sijal Reddy Mosugu	2-2-181/14/16, Infrastrucure Colony, Amberpet Hyderabad, Andhra Pradesh 500013	03642462	Additional Independent (Non-Executive) Director	10.10.2025

4.32 Under Para 5, BACKGROUND OF THE TARGET COMPANY (SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED) following point have been deleted:

4.33 Under Para 5, BACKGROUND OF THE TARGET COMPANY (SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED) following point have been updated in para 5.18.

5.18 The number of Shareholders in Sri Adhikari Brothers Television Network Limited in public category is 14,439 as on October 06, 2025. Calculated as per the latest Benops data available with the company.

4.34 Under Para 5, BACKGROUND OF THE TARGET COMPANY (SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED) following point have been updated and inserted in para 5.19.

5.19 As per the information received from the Target Company, and from the Watchout Investors website and from BSE Listing Center Portal, there have been instances of Non-Compliance/Delayed Compliance by Target Company during the last eight financial

Sl. No	Regulation No	Financial	Transaction	Date	Due Date	Actual Date	Delay	Name of Promoter/Group and Other Major Shareholders	Status of compliance	Remarks
1	Regulation 13(3)	-	-	2017-18	2017-18	2017-18	0	Mr. Ravi Adhikari, Mr. Marikand Adhikari, Mr. Shivbhave Sunkara, Mr. Kian Kumar Inampudi, Mr. Ramavath Suresh, Mr. Sharath Kumar Rishipatni Naga, Mr. Sijal Reddy Mosugu	Compliance	
2	Regulation 13(3)	-	-	2018-19	2018-19	2018-19	0	Mr. Ravi Adhikari, Mr. Marikand Adhikari, Mr. Shivbhave Sunkara, Mr. Kian Kumar Inampudi, Mr. Ramavath Suresh, Mr. Sharath Kumar Rishipatni Naga, Mr. Sijal Reddy Mosugu	Compliance	
3	Regulation 13(3)	-	-	2019-20	2019-20	2019-20	0	Mr. Ravi Adhikari, Mr. Marikand Adhikari, Mr. Shivbhave Sunkara, Mr. Kian Kumar Inampudi, Mr. Ramavath Suresh, Mr. Sharath Kumar Rishipatni Naga, Mr. Sijal Reddy Mosugu	Compliance	
4	Regulation 13(3)	-	-	2020-21	2020-21	2020-21	0	Mr. Ravi Adhikari, Mr. Marikand Adhikari, Mr. Shivbhave Sunkara, Mr. Kian Kumar Inampudi, Mr. Ramavath Suresh, Mr. Sharath Kumar Rishipatni Naga, Mr. Sijal Reddy Mosugu	Compliance	
5	Regulation 13(3)	-	-	2021-22	2021-22	2021-22	0	Mr. Ravi Adhikari, Mr. Marikand Adhikari, Mr. Shivbhave Sunkara, Mr. Kian Kumar Inampudi, Mr. Ramavath Suresh, Mr. Sharath Kumar Rishipatni Naga, Mr. Sijal Reddy Mosugu	Compliance	
6	Regulation 13(3)	-	-	2022-23	2022-23	2022-23	0	Mr. Ravi Adhikari, Mr. Marikand Adhikari, Mr. Shivbhave Sunkara, Mr. Kian Kumar Inampudi, Mr. Ramavath Suresh, Mr. Sharath Kumar Rishipatni Naga, Mr. Sijal Reddy Mosugu	Compliance	
7	Regulation 13(3)	-	-	2023-24	2023-24	2023-24	0	Mr. Ravi Adhikari, Mr. Marikand Adhikari, Mr. Shivbhave Sunkara, Mr. Kian Kumar Inampudi, Mr. Ramavath Suresh, Mr. Sharath Kumar Rishipatni Naga, Mr. Sijal Reddy Mosugu	Compliance	
8	Regulation 13(3)	-	-	2024-25	2024-25	2024-25	0	Mr. Ravi Adhikari, Mr. Marikand Adhikari, Mr. Shivbhave Sunkara, Mr. Kian Kumar Inampudi, Mr. Ramavath Suresh, Mr. Sharath Kumar Rishipatni Naga, Mr. Sijal Reddy Mosugu	Compliance	

Source: Watchout Investor: <https://www.watchoutinvestor.com/> and BSE Listing Center. Further, there are no penal actions initiated against the promoters/directors of the Target Company under SEBI (LODR) Regulations, 2015.

Further, the Manager to the Open Offer has carried out independent due diligence, including verification of the disclosures made by the Target Company, further public availability of information. Based on such due diligence, the Manager to the Open Offer confirms that the instances of non-compliance and penalties imposed have been adequately disclosed herein.

Following are the instances of Non-Compliance/Delayed Compliance by Target Company against which regulatory action may be initiated by the stock exchange against the Target Company:

Sl. No	Regulation No	Particulars	Particulars	Remarks
1	Regulation 13(3)	- Submission of Financial Results	2017-18	Compliance
2	Regulation 13(3)	- Submission of Financial Results	2018-19	Compliance
3	Regulation 13(3)	- Submission of Financial Results	2019-20	Compliance
4	Regulation 13(3)	- Submission of Financial Results	2020-21	Compliance
5	Regulation 13(3)	- Submission of Financial Results	2021-22	Compliance
6	Regulation 13(3)	- Submission of Financial Results	2022-23	Compliance
7	Regulation 13(3)	- Submission of Financial Results	2023-24	Compliance
8	Regulation 13(3)	- Submission of Financial Results	2024-25	Compliance

Further, there are no penal actions initiated against the promoters or directors of the Target Company under the SEBI (LODR) Regulations, 2015. Information relating to non-compliance or delayed compliance for the period 2017-18 to 2022-23 has not been included in the above table, as the Company was under the purview of the Hon'ble NCLT during the period.

4.35 As per the information received from the Target Company, Penalty of Rs 28,01,000/- has been levied on Mr. Marikand Adhikari one of the promoters of the Target Company under Section 15G of Securities and Exchange Board of India Act, 1956 and Section 24A of Securities Contract (Regulation) Act, 1956 which has been paid off on 28.07.2023.

4.36 Under Para 5, BACKGROUND OF THE TARGET COMPANY (SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED) following point have been inserted in para 5.21.

5.21 As per the information and documents made available to us, the Promoter & Promoter Group and Other Major Shareholders of the Promoter & Promoter Group of the Target Company has filed the necessary disclosures in accordance with the provisions of Chapter 7 of the SEBI (SAST) Regulations as under:

Sl. No	Regulation No	Financial	Transaction	Date	Due Date	Actual Date	Delay	Name of Promoter/Group and Other Major Shareholders	Status of compliance	Remarks
1	29(2)	2017-18	20-09-2017	22-09-2017	03-11-2017	03-11-2017	2 Days	Mr. Ravi Adhikari, Mr. Marikand Adhikari, Mr. Shivbhave Sunkara, Mr. Kian Kumar Inampudi, Mr. Ramavath Suresh, Mr. Sharath Kumar Rishipatni Naga, Mr. Sijal Reddy Mosugu	Delayed	Invocation Of Pleaded
2	29(2)	2017-18	25-09-2017	27-09-2017	03-11-2017	03-11-2017	31 Days	Mr. Ravi Adhikari, Mr. Marikand Adhikari, Mr. Shivbhave Sunkara, Mr. Kian Kumar Inampudi, Mr. Ramavath Suresh, Mr. Sharath Kumar Rishipatni Naga, Mr. Sijal Reddy Mosugu	Delayed	Invocation Of Pleaded
3	29(2)	2017-18	27-09-2017	11-10-2017	03-11-2017	03-11-2017	21 Days	Mr. Ravi Adhikari, Mr. Marikand Adhikari, Mr. Shivbhave Sunkara, Mr. Kian Kumar Inampudi, Mr. Ramavath Suresh, Mr. Sharath Kumar Rishipatni Naga, Mr. Sijal Reddy Mosugu	Delayed	Invocation Of Pleaded
4	29(2)	2017-18	18-10-2017	03-04-2018	06-04-2018	06-04-2018	3 Days	Mr. Ravi Adhikari, Mr. Marikand Adhikari, Mr. Shivbhave Sunkara, Mr. Kian Kumar Inampudi, Mr. Ramavath Suresh, Mr. Sharath Kumar Rishipatni Naga, Mr. Sijal Reddy Mosugu	Delayed	Invocation Of Pleaded
5	29(2)	2023-24	21-01-2024	25-02-2024	10-06-2024	10-06-2024	105 Days	Mr. Ravi Adhikari, Mr. Marikand Adhikari, Mr. Shivbhave Sunkara, Mr. Kian Kumar Inampudi, Mr. Ramavath Suresh, Mr. Sharath Kumar Rishipatni Naga, Mr. Sijal Reddy Mosugu	Delayed	Disclosure of Acquisition
6	29(1)	2023-24	21-01-2024	25-02-2024	10-06-2024	10-06-2024	105 Days	Mr. Ravi Adhikari, Mr. Marikand Adhikari, Mr. Shivbhave Sunkara, Mr. Kian Kumar Inampudi, Mr. Ramavath Suresh, Mr. Sharath Kumar Rishipatni Naga, Mr. Sijal Reddy Mosugu	Delayed	Disclosure of Acquisition
7	29(1)	2023-24	21-01-2024	25-02-2024	10-06-2024	10-06-2024	105 Days	Mr. Ravi Adhikari, Mr. Marikand Adhikari, Mr. Shivbhave Sunkara, Mr. Kian Kumar Inampudi, Mr. Ramavath Suresh, Mr. Sharath Kumar Rishipatni Naga, Mr. Sijal Reddy Mosugu	Delayed	Disclosure of Acquisition
8	10(b)	2023-24	21-03-2024	27-03-2024	25-08-2025	25-08-2025	516 Days	Mr. Ravi Adhikari, Mr. Marikand Adhikari, Mr. Shivbhave Sunkara, Mr. Kian Kumar Inampudi, Mr. Ramavath Suresh, Mr. Sharath Kumar Rishipatni Naga, Mr. Sijal Reddy Mosugu	Delayed	Disclosure of Acquisition

* As per SEBI Circular No. 20200303-34 and NSE Circular No. NSE/ML/2022/12, both dated May 16, 2022, disclosures under the SDD mechanism are required to be reflected on the Exchange website within 24 hours of completion. However, the said disclosure was reflected on the Exchange website only on 10.06.2024.

4.37 Under Para 6.1 JUSTIFICATION OF OFFER PRICE: following point have been updated:

6.1.1 The equity shares of the Target Company are listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") only, having a unique Scrip ID of each stock exchange.

Name of Stock Exchange	Scrip Name	Scrip Code	Group
BSE	SABTIN	530343	T
NSE	SABTIN	-	BE

6.1.2 The annualized trading turnover in the equity shares of the Target Company on BSE based on trading volume during the 12 (twelve) calendar months prior to the month of Public Announcement (June 01, 2024 to May 31, 2025) is as given below:

Name of the Stock Exchange	Total number of Equity Shares traded during the 12 (Twelve) calendar months prior to the month of PA	Total Number of Listed Shares	Annualized Trading Turnover (in terms of % to Total Listed Shares)
BSE	2,32,867	2,53,73,056	0.92%
NSE	2,35,319	2,53,73,056	1.30%

(Source: www.bseindia.com/ and www.nseindia.com/)

4.38 Under Para 10 DOCUMENTS FOR INSPECTION: following point have been inserted in documents for inspection:

5. Copy of NCLT Order dated December 08, 2023 and Resolution Plan.

Please note that a copy of the Letter of Offer is also available and accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.sabtelevision.com, the Registrar to the Offer at www.scrip.com, the Manager to the Offer at www.growthhousewealth.com, BSE Limited at www.bseindia.com, and National Stock Exchange of India Limited at www.nseindia.com from which the Public Shareholders can download the same.

D. Intention for Public Shareholders:

a. In Case of Equity Shares are held in the Dematerialized Form:

The Public Shareholders who are holding Equity Shares in electronic/dematerialized form and who desire to tender their Equity Shares in the Offer will still have to provide their respective selling broker indicating to the selling broker the details of Equity Shares that such public shareholder intends to tender in this Offer. Public Shareholders should tender their Equity Shares as before market hours close on the last day of the tendering period. For further information, kindly refer to paragraph 8.2.2(a) as Procedure for tendering the Equity Shares held in Dematerialized Form on page 60 of the Letter of Offer.

b. In the case of Equity Shares held in physical form: As per the provisions of Regulation 41(1) of the SEBI (LODR) Regulations and SEBI press release dated 3 December 2015, regarding non-IPR (non-IPR) requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from 1 April 2019. However, in accordance with the circular issued by SEBI bearing reference number: SEBI/CFD/CMD/ICMRP/2020/144 dated 31 July 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such shareholders are required to provide the securities in the same order and in accordance with the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well as are eligible to tender their Equity Shares in the Offer as per the provisions of the SEBI (SAST) Regulations. Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Offer will be required to approach their respective selling broker along with the complete set of documents for verification procedures to be carried out, including the (i) original share certificate(s), (ii) valid share transfer form(s), (iii) Form 56-4, duly filled and signed by the transferor(s) (i.e. all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place, (iii) self-attested copy of the shareholder's PAN Card, (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by relevant Public Shareholders whose names appear on the share certificate(s) in the same order in which they hold Equity Shares, and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/consent/special), notated copy of death certificate and succession certificate or probate will, if the original shareholder has deceased, etc., as applicable. For further information, kindly refer to the Paragraph 8.2.1(b) as Procedure for tendering Equity Shares held in Physical Form on page 61 of the Letter of Offer.

c. Procedure for tendering the Shares in case of non-acceptance of the Letter of Offer: Public Shareholders who have accepted Equity Shares but whose names do not appear in the records of Depositories on the Identified Date, or unregistered owners or those who have accepted Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. In case of non-acceptance of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer or providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-acceptance of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application on plain paper in writing signed by all shareholders, stating name, address, number of shares held, client ID number, DP name, DP number, number of shares tendered and other relevant documents. Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by SEBI Stock Exchanges before the closure of the Offer. For further information, kindly refer to the Paragraph 8.2.4 (b) as Procedure for tendering Equity Shares in case of non-acceptance of the Letter of Offer on page 62 of the Letter of Offer.

E. Status of Statutory and Other Approvals: As on the date of this Letter of Offer, there are no statutory or other approvals required for implementing the Offer except as mentioned in the Letter of Offer. For further information, kindly refer to the Paragraph 7.4 titled as 'Statutory Approvals and Other Approvals'.

F. Procedure for Acceptance and Settlement of Offer: The Open Offer will be implemented by the Acquirer through Stock Exchange mechanism made available by BSE Limited in the Offer (Acquisition Window) as provided under the SEBI (SAST) Regulations. SEBI circular bearing reference number: CRP/CFD/ICMRP/CELL/2020 dated 13 April 2021, as amended read along with SEBI Circular CRP/CFD/ICMRP/2019/101 dated 20 March 2019, as amended, and SEBI Circular bearing number: SEBI/CFD/ICMRP/2020/1615 dated August 13, 2021 issued by SEBI, shall be applicable to the Open Offer. The SEBI/CFD/ICMRP/2020/1615 dated August 13, 2021, a list shall be marked against the shares of the shareholders participating in the tender offer. Upon Last date of the submission of the accepted quantity of shares shall be debited from the demat account of the shareholder. The list marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified under the Paragraph 8 titled as 'Procedure for Acceptance and Settlement of the Offer' on page 66 of the Letter of Offer.

G. Revised Schedule of Activities: Major Activities: Original Schedule (1) Revised Schedule: Public Announcement: Saturday, June 14, 2025 Saturday, June 14, 2025 Publication of Detailed Public Statement: Friday, June 20, 2025 Friday, June 20, 2025 Filing of Draft Letter of Offer with SEBI: Friday, June 27, 2025 Friday, June 27, 2025 Last date for a public announcement for competing offers: Friday, July 11, 2025 Friday, July 11, 2025 Last date for receipt of Comments from SEBI on Draft Letter of Offer: Friday, July 18, 2025 Friday, October 03, 2025 Identified Date: Tuesday, July 22, 2025 Monday, October 06, 2025 Date by which Letter of Offer will

PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND DRAFT LETTER OF OFFER TO THE PUBLIC SHAREHOLDERS OF

SRI ADHIKAR BROTHERS TELEVISION NETWORK LIMITED

"SABTIL" "TARGET COMPANY"

Corporate Identification Number (CIN): L32200MH1994PLC083853

Registered Office: 6th Floor, Adhikari Chambers, Oberoi Complex, next to Laxmi Industries Estate Oshiwara, New Link Road, Andheri (West), Mumbai - 400 053; Tel No: +91 022 4023 0000; E-mail ID: investorservices@adhikarbrothers.com; Website: www.adhikarbrothers.com

THIS PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND DRAFT LETTER OF OFFER IS ISSUED BY GROW HOUSE WEALTH MANAGEMENT PRIVATE LIMITED, THE MANAGER TO THE OFFER, ON BEHALF OF MR. KURJIBHAI PHEMBHAI RUPARELIYA (ACQUIRER) ALONG WITH PAC MIS LEADING LEASING FINANCE AND INVESTMENT COMPANY LIMITED, FOR ACQUISITION OF UP TO 53,46,238 OFFER SHARES, REPRESENTING 13.24% OF THE EMERGING VOTING SHARE CAPITAL OF SRI ADHIKAR BROTHERS TELEVISION NETWORK LIMITED ("SABTIL"), AT AN OFFER PRICE OF ₹10.00 PER OFFER SHARE, PAYABLE IN CASH, TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 18 OF SEBI (SAST) REGULATIONS ("PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND DRAFT LETTER OF OFFER")

This Pre-offer Advertisement cum Corrigendum to the Detailed Public Statement and Draft Letter of Offer is to be read in conjunction with the:
a) Public Announcement dated Saturday, June 14, 2025 (Public Announcement).
b) Detailed Public Statement dated Thursday, June 19, 2025, in connection with the offer, published on behalf of the Acquirer on Friday, June 20, 2025, in Finance Express (English daily) (AI India Edition), Jansatta (Hindi daily) (AI India Edition), Mumbai Lokmat (Mumbai daily) (Mumbai Edition) (Newsprint) (1) (Delhi Public Statement).
c) Draft Letter of Offer dated Friday, June 27, 2025, and submitted to SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations.
d) Letter of Offer dated Friday, October 10, 2025, along with the Form of Acceptance-in-Acknowledgement (Letter of Offer).
e) Recommendations of the Independent Directors of the Target Company which were approved on Tuesday, October 14, 2025, and published in the Newspapers on Wednesday, October 15, 2025 (Recommendations of the Independent Directors of the Target Company).

Public Shareholders of the Target Company are requested to kindly note the following:
Capitalist terms used but not defined in this Pre-offer Advertisement cum Corrigendum shall have the meaning assigned to such terms in the I.D.P.S. DLOF and/or LOF.

A. Offer Price
The Offer is being made at a price of ₹10.00 per offer, payable in cash. There has been no revision to the Offer.
B. Recommendations of the Government of Independent Directors (GID)
A Committee of Independent Directors of the Target Company comprising of:
1. Mr. Manoj Prasad Rao
2. Mr. Ramesh Suresh
3. Mr. Shankar Raghav Naga
4. Mr. Sridhar Reddy Mulu
5. Mr. Manjuprasad Sundararaman
6. Mr. Umashankar Vijayarajulu
7. Mr. Nitesh Kohli

Further, in accordance with Regulation 22 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as the acquirer has deposited entire consideration payable under the offer in Escrow Account, the acquirer has completed the acquisition of all shares of the company on August 26, 2025 (i.e. prior to the completion of the offer in Escrow Account).
3.1.5 Under Para 3.1 Background of the Offer following point has been updated at para 3.1.5.1:
3.1.5.1 The PAC has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

3.1.6 Under Para 3.2 Details of the Proposed Offer following paragraph has been updated:
3.1.6.1 In accordance with the Regulation 14(3) and pursuant to Regulation 3(1) & 4 of SEBI (SAST) Regulations, the Acquirer along with PAC has made a Detailed Public Statement on June 20, 2025 pursuant to SEBI Public Announcement dated June 14, 2025 in the following circumstances:
Financial Express (National Hindi Daily) All Editions
Jansatta (National Hindi Daily) All Editions
Mumbai Lokmat (Mumbai Daily) Mumbai Edition

3.1.7 A copy of the Public Announcement (PA) and the Detailed Public Statement (DPS) available to be reviewed on the SEBI website: www.sebi.gov.in, NSE at www.nseindia.com, BSE at www.bseindia.com and on the website of the Manager to the Offer at www.growhousewealth.com. Further, the publication of DPS in the newspapers, a copy of the DPS was sent through the Manager to the Offer with SEBI, BSE and NSE and the Target Company.
3.1.7.1 The Acquirer along with PAC has not acquired any shares of Target Company after the date of PA i.e. June 14, 2025 and up to the date of this Letter of Offer i.e. October 10, 2025 except for the acquisition of 15,00,000 equity shares constituting 37.15% of Emerging Voting Share Capital of the Target Company as the acquirer pursuant to the SPA, as disclosed under clause 3.1.2 and sub-clause 3.1.2.1 on page 16 and (2) 1,50,00,000 Equity Shares on preferential basis will be offered to Acquirer, constituting 37.15% of Emerging Voting Share Capital of the Target Company. The board meeting held on April 4, 2025 sought to stock exchange approval as disclosed under clause 3.1.2 and sub-clause 3.1.2.1 on page 16. The Acquirer shall disclose during the Offer period any acquisitions made by the Acquirer of any Equity Shares of the Target Company in the prescribed form, to each of the Stock Exchange and to the Target Company at the registered office within 24 (twenty-four) hours of such acquisition, in accordance with Regulation 18(6) of the SEBI (SAST) Regulations, 2011. As per Regulation 22(1) of SEBI (SAST) Regulations, 2011, the acquirer shall not complete the acquisition of shares or voting rights, or control over the target company, whether by way of acquisition to shares or purchase of shares attaching the obligation to make an offer open for accepting shares, until the expiry of the offer period (As per regulation 22(2A) of the SEBI (SAST) Regulations, 2011. Notwithstanding anything contained in sub-regulation (1), an acquirer may acquire shares of the target company through preferential issues or through the stock exchange settlement process, subject to the condition that such shares being held in an escrow account.

3.1.7.2 The acquirer not exercising any voting rights over such shares in the escrow account. Provided that such shares may be transferred to the account of the acquirer, subject to the acquirer complying with requirements specified in sub-regulation (2).
3.1.7.3 Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer and PAC have appointed Grow House Wealth Management Private Limited as the Manager to the offer and they have appointed BNP Paribas Securities Private Limited as RTA to the Offer. SEBI has level 1 priority on RTA under Section 14(A), 14(A)(i) and 14(B) of the SEBI Act for the reason of Rs.8,00,000, which has been successfully paid on 18.04.2025 via transaction no RT04184712030.

3.1.7.4 As per Regulation 38 of the SEBI (LODR) Regulations read with Rule 19A of the Securities Contract Regulation, 1957, as amended, the Target Company is required to maintain minimum shareholding, as determined in accordance with the Securities Contract Regulation, 1957, as amended, on a continuous basis for listing. Upon completion of the Underlying Transaction and this Offer, the public shareholding of the Target Company falls below the minimum level of public shareholding as required to be maintained by the Target Company as per the Securities Contract Regulation, 1957, as amended, and the SEBI (LODR) Regulations, the Acquirer and PAC undertakes to take necessary steps to facilitate the compliance by the Target Company with the minimum shareholding requirements prescribed under the Securities Contract Regulation, 1957, as amended, as per the requirements of Regulation 7 (4) of the SEBI (SAST) Regulations and/or the SEBI (LODR) Regulations, within the time period stated therein, i.e. to bring down the non-voting shareholding to 75.00% within 12 months from the date of such fall in the public shareholding to 75.00%, through issued shares and/or any other such shares which may be approved by SEBI from time to time. Upon completion of the Offer, assuming full compliance, the Acquirer and PAC will hold 43,96,238 Equity Shares, representing 99.26% of the Emerging Voting Share Capital of the Target Company. The acquirer shall not complete the acquisition of shares or voting rights, or control over the target company, whether by way of acquisition to shares or purchase of shares attaching the obligation to make an offer open for accepting shares, until the expiry of the offer period (As per regulation 22(2A) of the SEBI (SAST) Regulations, 2011. Notwithstanding anything contained in sub-regulation (1), an acquirer may acquire shares of the target company through preferential issues or through the stock exchange settlement process, subject to the condition that such shares being held in an escrow account.

3.1.7.5 Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer and PAC have appointed Grow House Wealth Management Private Limited as the Manager to the offer and they have appointed BNP Paribas Securities Private Limited as RTA to the Offer. SEBI has level 1 priority on RTA under Section 14(A), 14(A)(i) and 14(B) of the SEBI Act for the reason of Rs.8,00,000, which has been successfully paid on 18.04.2025 via transaction no RT04184712030.

3.1.7.6 As per Regulation 38 of the SEBI (LODR) Regulations read with Rule 19A of the Securities Contract Regulation, 1957, as amended, the Target Company is required to maintain minimum shareholding, as determined in accordance with the Securities Contract Regulation, 1957, as amended, on a continuous basis for listing. Upon completion of the Underlying Transaction and this Offer, the public shareholding of the Target Company falls below the minimum level of public shareholding as required to be maintained by the Target Company as per the Securities Contract Regulation, 1957, as amended, and the SEBI (LODR) Regulations, the Acquirer and PAC undertakes to take necessary steps to facilitate the compliance by the Target Company with the minimum shareholding requirements prescribed under the Securities Contract Regulation, 1957, as amended, as per the requirements of Regulation 7 (4) of the SEBI (SAST) Regulations and/or the SEBI (LODR) Regulations, within the time period stated therein, i.e. to bring down the non-voting shareholding to 75.00% within 12 months from the date of such fall in the public shareholding to 75.00%, through issued shares and/or any other such shares which may be approved by SEBI from time to time. Upon completion of the Offer, assuming full compliance, the Acquirer and PAC will hold 43,96,238 Equity Shares, representing 99.26% of the Emerging Voting Share Capital of the Target Company. The acquirer shall not complete the acquisition of shares or voting rights, or control over the target company, whether by way of acquisition to shares or purchase of shares attaching the obligation to make an offer open for accepting shares, until the expiry of the offer period (As per regulation 22(2A) of the SEBI (SAST) Regulations, 2011. Notwithstanding anything contained in sub-regulation (1), an acquirer may acquire shares of the target company through preferential issues or through the stock exchange settlement process, subject to the condition that such shares being held in an escrow account.

3.1.7.7 Under Para 3.4 Shareholding and Acquisition following table along with notes of paragraph has been updated:
Details
Name of Acquirer Mr. Kurjibhai Phembhai Rupareliya MS Leading Leasing Finance and Investment Company Limited 2
Address Share Colony Main Road Block No-50B, Sector-5, Gurgaon, Haryana, India-122002.
Viney Desai, Director,
Viney Desai, Director,
Viney Desai, Director,
Maharashtra, India. 400053

3.1.7.8 Under Para 3.4 Shareholding and Acquisition following table along with notes of paragraph has been updated:
Details
Name of Acquirer Mr. Kurjibhai Phembhai Rupareliya MS Leading Leasing Finance and Investment Company Limited 2
Address Share Colony Main Road Block No-50B, Sector-5, Gurgaon, Haryana, India-122002.
Viney Desai, Director,
Viney Desai, Director,
Viney Desai, Director,
Maharashtra, India. 400053

3.1.7.9 Under Para 3.4 Shareholding and Acquisition following table along with notes of paragraph has been updated:
Details
Name of Acquirer Mr. Kurjibhai Phembhai Rupareliya MS Leading Leasing Finance and Investment Company Limited 2
Address Share Colony Main Road Block No-50B, Sector-5, Gurgaon, Haryana, India-122002.
Viney Desai, Director,
Viney Desai, Director,
Viney Desai, Director,
Maharashtra, India. 400053

3.1.7.10 Under Para 3.4 Shareholding and Acquisition following table along with notes of paragraph has been updated:
Details
Name of Acquirer Mr. Kurjibhai Phembhai Rupareliya MS Leading Leasing Finance and Investment Company Limited 2
Address Share Colony Main Road Block No-50B, Sector-5, Gurgaon, Haryana, India-122002.
Viney Desai, Director,
Viney Desai, Director,
Viney Desai, Director,
Maharashtra, India. 400053

3.1.7.11 Under Para 3.4 Shareholding and Acquisition following table along with notes of paragraph has been updated:
Details
Name of Acquirer Mr. Kurjibhai Phembhai Rupareliya MS Leading Leasing Finance and Investment Company Limited 2
Address Share Colony Main Road Block No-50B, Sector-5, Gurgaon, Haryana, India-122002.
Viney Desai, Director,
Viney Desai, Director,
Viney Desai, Director,
Maharashtra, India. 400053

3.1.7.12 Under Para 3.4 Shareholding and Acquisition following table along with notes of paragraph has been updated:
Details
Name of Acquirer Mr. Kurjibhai Phembhai Rupareliya MS Leading Leasing Finance and Investment Company Limited 2
Address Share Colony Main Road Block No-50B, Sector-5, Gurgaon, Haryana, India-122002.
Viney Desai, Director,
Viney Desai, Director,
Viney Desai, Director,
Maharashtra, India. 400053

3.1.7.13 Under Para 3.4 Shareholding and Acquisition following table along with notes of paragraph has been updated:
Details
Name of Acquirer Mr. Kurjibhai Phembhai Rupareliya MS Leading Leasing Finance and Investment Company Limited 2
Address Share Colony Main Road Block No-50B, Sector-5, Gurgaon, Haryana, India-122002.
Viney Desai, Director,
Viney Desai, Director,
Viney Desai, Director,
Maharashtra, India. 400053

3.1.7.14 Under Para 3.4 Shareholding and Acquisition following table along with notes of paragraph has been updated:
Details
Name of Acquirer Mr. Kurjibhai Phembhai Rupareliya MS Leading Leasing Finance and Investment Company Limited 2
Address Share Colony Main Road Block No-50B, Sector-5, Gurgaon, Haryana, India-122002.
Viney Desai, Director,
Viney Desai, Director,
Viney Desai, Director,
Maharashtra, India. 400053

3.1.7.15 Under Para 3.4 Shareholding and Acquisition following table along with notes of paragraph has been updated:
Details
Name of Acquirer Mr. Kurjibhai Phembhai Rupareliya MS Leading Leasing Finance and Investment Company Limited 2
Address Share Colony Main Road Block No-50B, Sector-5, Gurgaon, Haryana, India-122002.
Viney Desai, Director,
Viney Desai, Director,
Viney Desai, Director,
Maharashtra, India. 400053

3.1.7.16 Under Para 3.4 Shareholding and Acquisition following table along with notes of paragraph has been updated:
Details
Name of Acquirer Mr. Kurjibhai Phembhai Rupareliya MS Leading Leasing Finance and Investment Company Limited 2
Address Share Colony Main Road Block No-50B, Sector-5, Gurgaon, Haryana, India-122002.
Viney Desai, Director,
Viney Desai, Director,
Viney Desai, Director,
Maharashtra, India. 400053

3.1.7.17 Under Para 3.4 Shareholding and Acquisition following table along with notes of paragraph has been updated:
Details
Name of Acquirer Mr. Kurjibhai Phembhai Rupareliya MS Leading Leasing Finance and Investment Company Limited 2
Address Share Colony Main Road Block No-50B, Sector-5, Gurgaon, Haryana, India-122002.
Viney Desai, Director,
Viney Desai, Director,
Viney Desai, Director,
Maharashtra, India. 400053

3.1.7.18 Under Para 3.4 Shareholding and Acquisition following table along with notes of paragraph has been updated:
Details
Name of Acquirer Mr. Kurjibhai Phembhai Rupareliya MS Leading Leasing Finance and Investment Company Limited 2
Address Share Colony Main Road Block No-50B, Sector-5, Gurgaon, Haryana, India-122002.
Viney Desai, Director,
Viney Desai, Director,
Viney Desai, Director,
Maharashtra, India. 400053

3.1.7.19 Under Para 3.4 Shareholding and Acquisition following table along with notes of paragraph has been updated:
Details
Name of Acquirer Mr. Kurjibhai Phembhai Rupareliya MS Leading Leasing Finance and Investment Company Limited 2
Address Share Colony Main Road Block No-50B, Sector-5, Gurgaon, Haryana, India-122002.
Viney Desai, Director,
Viney Desai, Director,
Viney Desai, Director,
Maharashtra, India. 400053

3.1.7.20 Under Para 3.4 Shareholding and Acquisition following table along with notes of paragraph has been updated:
Details
Name of Acquirer Mr. Kurjibhai Phembhai Rupareliya MS Leading Leasing Finance and Investment Company Limited 2
Address Share Colony Main Road Block No-50B, Sector-5, Gurgaon, Haryana, India-122002.
Viney Desai, Director,
Viney Desai, Director,
Viney Desai, Director,
Maharashtra, India. 400053

3.1.7.21 Under Para 3.4 Shareholding and Acquisition following table along with notes of paragraph has been updated:
Details
Name of Acquirer Mr. Kurjibhai Phembhai Rupareliya MS Leading Leasing Finance and Investment Company Limited 2
Address Share Colony Main Road Block No-50B, Sector-5, Gurgaon, Haryana, India-122002.
Viney Desai, Director,
Viney Desai, Director,
Viney Desai, Director,
Maharashtra, India. 400053

3.1.7.22 Under Para 3.4 Shareholding and Acquisition following table along with notes of paragraph has been updated:
Details
Name of Acquirer Mr. Kurjibhai Phembhai Rupareliya MS Leading Leasing Finance and Investment Company Limited 2
Address Share Colony Main Road Block No-50B, Sector-5, Gurgaon, Haryana, India-122002.
Viney Desai, Director,
Viney Desai, Director,
Viney Desai, Director,
Maharashtra, India. 400053

Table with 5 columns: Sr No, Name of Director, Address, DIN/ PAN, Position, Date of Appointment. Includes directors like Mr. Shivnath Sankar, Mr. Manoj Prasad Rao, etc.

Table with 2 columns: Sr No, Name of Director, DIN, Position. Includes Mr. Manoj Prasad Rao, Mr. Ramesh Suresh, etc.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 2 columns: Name, Address, All Editions. Includes Financial Express, Jansatta, Mumbai Lokmat.

Table with 5 columns: Sr No, Name of Director, Address, DIN/ PAN, Position, Date of Appointment. Includes M/s Systems Limited, E-Flow Tech Limited, etc.

4.20 Under Para 4.1: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.21 The Acquirer, Mr. Kurjibhai Phembhai Rupareliya, is an Indian resident with over 43 years of experience in investment and financial services across various business functions and sectors. He is the Managing Director of MS. Leading Leasing Finance and Investment Company Limited and provides corporate advisory services like M&A, trade links, and credit communications. He possesses well-rounded business acumen, with expertise spanning strategy, operations, and the scaling of service-oriented businesses.

4.22 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.23 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.24 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.25 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.26 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.27 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.28 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

Table with 4 columns: Sr No, Name of Shareholder, Number of Shares held, % of Total Shareholding. Includes Enventure Global Fund, North Star VC, etc.

4.29 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

Table with 5 columns: Name, DIN, Designation, Date of Appointment, Experience, Qualification. Includes Kurjibhai Phembhai Rupareliya, Parthivbhai Shah, Sanyukt Kumar Jha, etc.

4.30 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.31 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.32 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.33 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.34 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.35 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.36 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.37 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.38 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.39 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.40 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.41 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.42 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.43 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

4.44 Under Para 4.2: The acquirer has not appointed any representative as a nominee directors or representatives on the Board of Directors of the Target Company as on the date of this Pre-offer Advertisement.

C.	Ravi Adhikari	13,00,000	-	13,00,000	Complied with Regulation 2(2) of SEBI (SAST) Regulations, 2011
23-Mar-18	India Overseas Bank	75,000	-	-	
28-Mar-18	India Overseas Bank	12,25,000	13,00,000	-	
Share Capital as on 28.03.2018					
D.	Prime Global Media Private Limited	-	-	-	
	Share Capital	20,87,000	54,786	21,51,786	Complied with Regulation 2(2) of SEBI (SAST) Regulations, 2011
25-Sep-17	SEBI Securities Limited - State Bank of India	37,600	-	-	
25-Sep-17	SEBI Securities Limited - State Bank of India	3,52,500	3,90,000	-	
23-Mar-18	India Overseas Bank	9,50,000	9,50,000	-	
Share Capital as on 28.03.2018					
	Share Capital	7,57,000	54,786	8,11,786	
E.	Global Shroebz Private Limited	-	-	-	
	Share Capital	6,00,000	-	6,00,000	
21-Sep-17	Central Bank of India	6,00,000	6,00,000	-	
Share Capital as on 30.10.2017					
	Share Capital	-	-	-	

Table	Particulars	Invoked Qty	Total Shares	Compliance with Regulation
A.	Late Mr. Gautam Adhikari	-	-	-
	Share Capital	22,206	-	Compliance with regulation not applicable
	Share Invoce	-	-	-
25-09-2024	Canara Bank	12,500	-	-
25-09-2024	Canara Bank	4,000	(16,500)	-
	Share Capital	5,706	-	-
B.	Markand Adhikari	-	-	-
	Share Capital	48,950	-	Compliance with regulation not applicable
26-09-2024	Canara Bank	2,910	-	-
26-09-2024	Canara Bank	1,580	-	-
26-09-2024	Canara Bank	1,000	-	-
26-09-2024	Canara Bank	260	-	-
22-02-2025	INVESTMENTS PRIVATE LIMITED	29,000	(33,760)	-
	Share Capital	14,300	-	-

C.	Prime Global Media Private Limited	11,817	-	11,817	Compliance with regulation not applicable
	Share Capital	11,817	-	-	
	Share Invoce	-	-	-	
10-09-2024	Dhanlaxmi Bank	3,500	-	-	
10-09-2024	Dhanlaxmi Bank	2,750	-	-	
10-09-2024	Dhanlaxmi Bank	1,290	-	-	
10-09-2024	Dhanlaxmi Bank	30	(7,570)	-	
	Share Capital	4,447	-	-	

D.	Global Shroebz Private Limited	19,000	-	19,000	Compliance with regulation not applicable
	Share Capital	19,000	-	-	
	Share Invoce	-	-	-	
26-09-2024	Canara Bank	1,269	-	-	
26-09-2024	Canara Bank	2,760	-	-	
26-09-2024	Canara Bank	3,555	-	-	
26-09-2024	Canara Bank	7,000	-	-	
25-09-2024	Canara Bank	1,740	-	-	
	Share Capital	19,259	-	-	

4.29 Under Para 5. BACKGROUND OF THE TARGET COMPANY (SRI ADHAKARI BROTHERS TELEVISION NETWORK LIMITED) following point have been inserted in para 5.9:

5.9 The Target Company was admitted into CRP by the Hon'ble NCLT, Mumbai, on 22.12.2019 under Section 7 of the IBC. Pursuant to directions of the Hon'ble NCLT, the Resolution Plan submitted by a consortium comprising SAB Events & Governance New Media Ltd, Markand, and Mr. Kabirbhai Adhikari was approved by the CoC and subsequently by the Hon'ble NCLT on 08.12.2023. The approved Resolution Plan provided for infusion of funds by the Resolution Applicants/SPV, reduction of existing shareholders and issue of fresh equity to the SPV, settlement of creditor dues, disposal of PPE and non-core assets, and extinguishment of claims under Section 52A of the IBC. Pursuant to this, equity shares were issued to Ruam Media Services Limited, an SPV of the Resolution Applicants, which has been classified as a Promoter of the Target Company.

As per resolution plan, the face value of the company will be reduced from Rs 10 to Rs 0.10 and thereafter 100 Equity shares of the face value of Rs 0.10 will be consolidated to 1 share of the Face Value of Rs 10 each. Thus, its share capital reduced from 24,84,450 Equity Shares of Face Value of Rs 10 each and 23,65,000 Preference Shares of face value of Rs 10 each to 3,72,056 Equity Shares of Face Value of Rs 10 each. Also, Company has raised funds by issuing equity shares to below mentioned shareholders.

Sl. No.	Name of Shareholders	Number of Shares allotted	Compliance with Takeover Regulation 2011
1	Ruam Media Services Limited (Formerly known as Ruam Media Services Private Limited)	1,50,00,000	Disclosure filed under Regulation 29(1)
2	Leading Leasing Finance and Investment Company Limited	50,00,000	Disclosure filed under Regulation 29(1)
3	Share Investment & Finance India Limited	50,00,000	Disclosure filed under Regulation 29(1)

4.30 Under Para 5. BACKGROUND OF THE TARGET COMPANY (SRI ADHAKARI BROTHERS TELEVISION NETWORK LIMITED) following point have been updated in para 5.9:

5.9 The status of the Target Company are not suspended for trading from BSE Limited and National Stock Exchange of India Limited.

4.31 Under Para 5. BACKGROUND OF THE TARGET COMPANY (SRI ADHAKARI BROTHERS TELEVISION NETWORK LIMITED) following point have been updated in para 5.12:

5.12 As of the date of this LOF, following directors representing the Acquirer has been appointed on the board of the Target Company:

Sl. No.	Name of Director	Address	DIN/PA	Position	Date of Appointment
1	Mr. Shivabhus Sankar	Flat No 501, Oshd & Block Vasanta Valley Kondapur Talangana 500084	01725431	Managing Director	16.10.2025
2	Mr. Kinar Kumar Inampudi	Villa No.17,Spriggleville Haveli Road, Opp. Freddo Kutha, Bangalore, South Karnataka 560102	01924343	Additional Executive (Non-Independent) Director	16.10.2025
3	Mr. Ramavath Suresh	5-4-1362/1 Pld No 185 East Post Sharada Nagar H/ Nandi Model School Rangireddy Andhra Pradesh 500070	03366137	Additional Independent (Non-Executive) Director	16.10.2025
4	Mr. Shaanah Kumar Raveeshwari Naga	A/92 Nemo Zon S/ No 363, Raveeshwari Nagar, Golepur, Puna Maharashtra 411045	07541655	Additional Independent (Non-Executive) Director	16.10.2025
5	Mr. Sridar Reddy Moga	1-2-18/16-16, Indraprastha Colony, Anantapur Hyderabad Andhra Pradesh 500073	03844666	Additional Independent (Non-Executive) Director	16.10.2025

4.32 Under Para 5. BACKGROUND OF THE TARGET COMPANY (SRI ADHAKARI BROTHERS TELEVISION NETWORK LIMITED) following point have been deleted:

As of the date of this LOF, there are no directors representing the Acquirer on the board of the Target Company.

4.33 Under Para 5. BACKGROUND OF THE TARGET COMPANY (SRI ADHAKARI BROTHERS TELEVISION NETWORK LIMITED) following point have been updated in para 5.9:

5.9 The number of Shareholders in Sri Adhakar Brothers Television Network Limited in public category is 14,439 as on October 06, 2025. (Calculated as per the latest Berops data available with the Company).

4.34 Under Para 5. BACKGROUND OF THE TARGET COMPANY (SRI ADHAKARI BROTHERS TELEVISION NETWORK LIMITED) following point have been updated and inserted in para 5.15:

5.15 As per the Information received from the Target company, and from the Waibout Investors website and from BSE Listing Center Portal, there have been instances of Non-Compliance/Delayed Compliance by Target Company during the last eight financial

Sl. No.	Compliance Regulatory Changes	Penalties	Date of Order	Further developments	Payment Status
1	Did Not Submit Corporate Governance Report U/S 171(1) of Sub (Lo) Regulations, 2015 For the Quarter Ended 31-Mar-2024	Imposed Fine Rs. 4,72,000/-	31-Mar-24	Company has complied with report within the timeline and had filed report on 15.04.2024 and not appearing in the list for the quarter ended 30-Jun-2024	Not Applicable
2	Did not submit reconciliation share capital for the quarter ended 31-mar-2022	Imposed fine	31-Mar-22	Not appearing in the list for the quarter ended 30-Jun-2022	Not Applicable
3	Did not appoint company secretary and/or compliance officer for the quarter ended 31-dec-2022	Imposed fine Rs. 78,700/-	31-Dec-22	Not appearing in the list for the quarter ended 31-mar-2023	Not Applicable
4	Delayed submission of statement of investor's complaint for the quarter ended 31-dec-2021	Imposed fine Rs. 17,700/-	31-Dec-21	Not appearing in the list for the quarter ended 31-mar-2022	Not Applicable
5	Did not submit shareholders pattern under provisions of clause 35 for the quarter ended 31-december-2021	Imposed FINE Rs. 51,900/-	31-Dec-21	Company has submitted on 16.02.2022 and not appearing in the list for the quarter ended 31-mar-2022	Not Applicable
6	Poor intimation of Board Meeting under Regulation 29(2)	Imposed FINE Rs. 11,800/-	26-Oct-20	-	Not Applicable
7	Financial Results under Regulation 33	Imposed FINE Rs. 14,400/-	26-Oct-20	-	Not Applicable
8	Financial Results under Regulation 33	Imposed FINE Rs. 2,30,100/-	28-Aug-23	-	Not Applicable
9	Disclosure of Related Party Transactions under Regulation 23(1)	Imposed FINE Rs. 6,72,600/-	29-Sep-23	-	Not Applicable
10	Appointment of Compliance Officer under Regulation 6(1)	Imposed FINE Rs. 54,380/-	29-Sep-23	-	Not Applicable
11	Appointment of Compliance Officer under Regulation 6(1)	Imposed FINE Rs. 40,120/-	29-Sep-23	-	Not Applicable
12	Composition of Board of Directors under Regulation 17(1)	Imposed FINE Rs. 1,35,700/-	20-Mar-24	-	Not Applicable

Source: Waibout Investor (www.waiboutinvestor.com) and BSE Listing Centre. There are no non-penal actions against the promoters/directors of the Target Company under SEBI (LODR) Regulations, 2015.

Further, the Manager to the Offer has carried out independent due diligence, including verification of the disclosures made by the Target Company, along with the stock exchange, and other publicly available information. Based on such due diligence, the Manager to the Offer confirms that the instances of non-compliance and penalties imposed have been adequately disclosed herein.

Following are the instances of Non-Compliance/Delayed Compliance under SEBI (LODR) Regulations against which regulatory action may be initiated by the stock exchange against the Target Company:

Sl. No.	Regulation	Particulars of filing	Remarks
1	Regulation 33(3) - Submission of Financial Results	Financial Year 2017-18	Delayed in Compliance for Quarter ended June 2017 by 31 days Delayed in Compliance for Quarter ended September 2017 by 31 days

Further, there are no penal actions initiated against the promoters/directors of the Target Company under the SEBI (LODR) Regulations, 2015, on information relating to non-compliance or delayed compliance with the provisions of the said Regulations, 2015, as the Company was under the purview of the Hon'ble NCLT during that period. Following point have been inserted in para 5.21:

5.21 As per the information and documents made available to us, the Promoter & Promoter Group and Other Major Shareholders the Promoter and Promoter Group of the Target Company has filed the necessary disclosures in accordance with the provisions of Chapter V of the SEBI (SAST) Regulation, 2011 as under:

Sl. No.	Regulation	Date of Actual Date of compliance as mentioned in regulation	Delay, if any (in No. of days)	Name of Promoter/ Promoter Group and Other Major Shareholders	Remarks/ Observations
1	29(2)	2017-18	2 days	Markand Adhikari & Others	Delayed Compliance
2	29(2)	2017-18	37 days	Markand Adhikari & Others	Delayed Compliance
3	29(2)	2017-18	25 days	Markand Adhikari & Others	Delayed Compliance
4	29(2)	2017-18	16 days	Ravi Gautam Adhikari & Others	Delayed Compliance
5	29(1)	2023-24	105 days	Ruam Media Services Limited	Delayed Compliance
6	29(1)	2023-24	105 days	Leading Leasing Finance & Investment Company Limited	Delayed Compliance
7	29(1)	2023-24	105 days	Sri Investments & Finance India Limited	Delayed Compliance
8	10(b)	2023-24	516 days	Ruam Media Services Limited	Delayed Compliance

As per SEBI Circular No. 30/2023-24 and NSE Circular No. NSE/CMD/2023/2, both dated May 20, 2023, disclosures under the SOD mechanism are required to be reflected on the Exchange website within 24 hours of execution. However, the said disclosure was reflected on the Exchange website only on 10.06.2024.

4.37 Under Para 6.1 JUSTIFICATION OF OFFER PRICE: following point have been updated:

6.1 The equity shares of the Target Company are listed on National Stock Exchange of India Limited ('NSE') and BSE Limited ('BSE') only, having a valid Scrip ID of each stock exchange.

Name of Stock Exchange	Scrip Name	Scrip Code	Group
BSE	SABTNL	520943	T
NSE	SABTNL	---	BE

6.12 The annualized trading turnover in the equity shares of the Target Company on BSE based on trading volume during the 12 (twelve) calendar months prior to the month of PA (Public Announcement) (June 01, 2024 to May 31, 2023) is as given below:

Name of the Stock Exchange	Total number of Equity Shares traded during the 12 (Twelve) calendar months prior to the month of PA	Total Number of Listed Shares	Annualized Trading Turnover (in terms of % to Total Listed Shares)
BSE	2,52,73,656	2,52,73,656	0.32%
NSE	3,29,319	2,52,73,656	1.30%

(Source: www.bseindia.com and www.nseindia.com)

4.38 Under Para 10 DOCUMENTS FOR INSPECTION following point has been added in documents for inspection:

10. Copy of NCLT Order dated October 08, 2023 and Resolution Plan.

5. Please refer to a copy of the Letter of Offer at also available and accessible on the website of SEBI at www.sebi.gov.in, the Target Company at investors@adadhakaribros.com, the Registrar to the Offer at www.skiyfa.com, the Manager to the Offer at www.growthhousewealth.com, BSE Limited at www.bseindia.com, and National Stock Exchange of India Limited at www.nseindia.com from which the Public Shareholders can download/inspect the same.

D. Instructions for Public Shareholders:

a. In Case of Equity Shares are held in the Dematerialized Form:

The Public Shareholders who are holding Equity Shares in electronic/dematerialized form and who desire to tender their Equity Shares in this offer shall approach their respective depositories indicating to their selling broker the details of the Equity Shares that such public shareholder intends to tender in this Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the tendering period. For further information, kindly refer to Paragraph 8.2 titled as Procedure for tendering Equity Shares held in Dematerialized Form on page 83 of the Letter of Offer.

b. In the case of Equity Shares held in physical form:

As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated 3 December 2018, bearing reference number SEBI/HO/CFD/CMD/ICR/P/2020/14 dated 21 July 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations. Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out, including the (i) original share certificate, (ii) valid share transfer deed, (iii) Form 254, duly filed and signed by the transferors (i.e. by all original shareholders) in same order and as per the specimen signatures registered with the Target Company and duly witnessed at the appropriate place, (iii) self-attested copy of the shareholders' PAN Card, (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by eligible Public Shareholders whose names) appears on the share certificate in the same order in which they hold Equity Shares, and (v) any other relevant documents such as power of attorney, corporate resolutions authorized related association (specimen signature), retained copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further information, kindly refer to the Paragraph 8.23 titled as Procedure for tendering Equity Shares held in Physical Form on page 81 of the Letter of Offer.

c. Procedure for tendering the Shares in case of non-receipt of the Letter of Offer:

Public Shareholders who have acquired Equity Shares but whose names do not appear in the records of Depositories on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar in this Offer on providing supporting documents, evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares of the Target Company in the Offer by providing their application in writing signed by all shareholders, stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares held, and other relevant documents. Such Public Shareholders have to ensure that their card is entered in the electronic platform to be made available by Stock Exchanges before the closure of the Offer. For further information, kindly refer to the Paragraph 8.24 titled as Procedure for tendering Equity Shares in case of non-receipt of the Letter of Offer on page 82 of the Letter of Offer.

E. Status of Statutory and Other Approvals:

As on the date of this Letter of Offer, there are no statutory or other approvals required for implementing the Offer except as mentioned in the Letter of Offer. For further information, kindly refer to the Paragraph 7.4 titled as Statutory Approvals and conditions of the Offer at page 55 of the Letter of Offer.

F. Procedure for Acceptance and Settlement of Offer:

The Date of Offer will be implemented by the Acquirer through Stock Exchanges mechanism made available by BSE Limited in the form of separate window (Acquisition Window) as provided under the SEBI (SAST) Regulations. SEBI circular bearing reference number CIR/CFD/POLICYCELL/12/19 dated 13 April 2016, as amended, read along with SEBI Circular CFDO/ICR/CFR/2019/2913 dated 9 December 2019, as amended, and SEBI Circular bearing number SEBI/HO/CFD/CDO/ICR/CFR/2021/1815 dated August 13, 2021 issued by SEBI, as per SEBI Circular bearing number SEBI/HO/CFD/CDO/ICR/CFR/2021/1815 dated August 13, 2021, a public announcement regarding the share to be marked against the shares of the shareholders, in case of non-fulfillment of the offer, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the Offer mechanism is specified under the Paragraph 8.1 titled as Procedure for Acceptance and Settlement of Offer on page 56 of the Letter of Offer.

G. Revised Schedule of Activities:

Major Activities	Original Schedule (1)	Revised Schedule
Public Announcement	Saturday, June 14, 2025	Wednesday, June 14, 2025
Publication of Detailed Public Statement	Friday, June 20, 2025	Friday, June 20, 2025
Filing of Draft Letter of Offer with SEBI	Friday, June 27, 2025	Friday, June 27, 2025
Last Date for Public Announcement for completing offers	Friday, July 11, 2025	Friday, July 11, 2025
Last date for receipt of Comments from SEBI on Draft Letter of Offer	Friday, July 18, 2025	Friday, October 03, 2025
Issuance of Shares	Tuesday, July 22, 2025	Monday, October 06, 2025
Date by which Letter of Offer will be dispatched to the Shareholder	Tuesday, July 29, 2025	Monday, October 13, 2025
Last date by which a Committee of Independent Directors constituted by the BOs of the Target Company shall give its recommendations	Thursday, July 31, 2025	Wednesday, October 15, 2025
Last Date for Revision of Offer Price / Share	Monday, August 04, 2025	Friday, October 17, 2025
Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals	Monday, August 04, 2025	Friday, October 17, 2025
Date of commencement of tendering period	Tuesday, August 05, 2025	Tuesday, October 20, 2025
Date of Closing of tendering period	Tuesday, August 19, 2025	Tuesday, October 28, 2025
Date of communicating the reaction / acceptance and payment of consideration for the acquired share	Wednesday, September 03, 2025	Wednesday, November 19, 2025
Post Offer Advertisement	Thursday, September 11, 2025	Wednesday, September 11, 2025
Post Offer Report	Thursday, September 11, 2025	Wednesday, November 26, 2025

The original schedule of activities was indicative prepared on the basis of timelines provided under the SEBI (SAST) Regulations and was subject to receipt of statutory regulatory approvals.

Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer would be sent. All former registered or unregistered or unaccepted/ equity shares of the Target Company (except Acquirer, PAC and the Sellers of the Target Company) are eligible to participate in the offer any time before the closure of the Offer. It is the date of being in receipt of SEBI Observation Letter.

There has been no competing offer.

Note: Where last dates are mentioned for certain activities, such activities may happen on or before the last dates.

H. Documents for Inspection:

The copies of the documents listed under Paragraph 10(b) as Documents for Inspection on page 73 of the Letter of Offer will be available for inspection at the principal places of business of the Manager to the Offer: Growth House Wealth Management Private Limited, located at 6th Floor, A-406, Pivotal, BVA, Icon Temple, Ambli-Bopal Road, S.G. Highway, Ahmedabad-380014 and 10/10, Pivotal, BVA, Icon Temple, Ambli-Bopal Road, S.G. Highway, Ahmedabad-380014 during the Tendering Period commencing from Monday, October 06, 2025 to Tuesday, November 04, 2025. Further, in light of SEBI Circular SEBI/HO/CFD/CDO/ICR/CFR/2020/19 dated July 27, 2020, read with SEBI Circular SEBI/HO/CFD/CDO/ICR/CFR/2020/2631 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholders intending to inspect any of the following documents can send an email from their registered e-mails, including forwarding details and authority letter in the event the Public Shareholder is a corporate body with a subject line "Documents for Inspection - SABTNL Offer No. 1" to the Manager to the Offer Open Offer at takeover@growthhousewealth.com and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents.

I. The Acquirer accept full responsibility for the information contained in this Pre-Offer Advertisement Compendium to the Detailed Public Statement and Draft Letter of Offer (other than such information that has been obtained from public source or provided by a relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer. The Acquirer will be severally and jointly responsible for ensuring compliance with the SEBI (SAST) Regulations. The persons signing the Pre-Offer Advertisement Compendium to the Detailed Public Statement and Draft Letter of Offer on behalf of the Acquirer have been duly and legally authorized to sign this Letter of Offer.

J. This Pre-Offer Advertisement Compendium to the Detailed Public Statement and Draft Letter of Offer will also be accessible on the websites of SEBI website accessible at www.sebi.gov.in, BSE's website accessible at www.bseindia.com, NSE's Website accessible at www.nseindia.com, Manager's website accessible at www.growthhousewealth.com, and Registrar's website accessible at www.skiyfa.com.

Issue by the Manager to the Offer on behalf of the Acquirer:

GROW HOUSE WEALTH MANAGEMENT PRIVATE LIMITED

Company No. U71002GJ2022PT139670
A-406, Pivotal, BVA, Icon Temple, Ambli-Bopal Road, S.G. Highway, Ahmedabad-380014, Gujarat, India
E-mail: takeover@growthhousewealth.com
Website: www.growthhousewealth.com
Contact Person: Mr. Nil Shah
SEBI Reg. No. ANM0013352
Validity: Permanent

For and on behalf of the Acquirer and PAC:

Sd/- Karjibhai Premjibhai Rupayiya
Acquirer

Sd/- Parshottambhai Rupayiya
PAC

MS Leading Leasing Finance and Investment Company Limited
PAC
Place: Rajkot
Date: October 16, 2025

Page 02 of 02

THE BIGGEST CAPITAL ONE-UP POSSIBLE

GROWTH HOUSE WEALTH MANAGEMENT PRIVATE LIMITED

FINANCIAL EXPRESS

Read to Lead

epaper.jansatta.com

चंदन हेल्थकेयर लिमिटेड बोर्डाने प्राधान्य इश्यूद्वारे १०४.१३ कोटीच्या निधि संकलनाला मंजुरी दिली, जीना सिखो लाईफकेअर लिमिटेडसोबत रणनीतिक भागिदारी केली

लखनऊ: चंदन हेल्थकेयर लिमिटेड (एनएसई - चंदन) - उर भारतातील इन्व्हेस्टमेंट्स आणि हेल्थकेअर सेवा क्षेत्रातील आघाडीच्या कंपनीच्या एक असलेल्या चंदन हेल्थकेअर लिमिटेडचे धोरणात्मक वाढीच्या नवीन टप्प्याला निवेदन करणाऱ्या दोन महत्त्वपूर्ण घडामोडींची घोषणा केली. प्राधान्य वॉरंट जारी करून 104.13 कोटी निधी आणण्याला मान्यता आणि जीना सिखो लाईफकेअर लिमिटेडसोबत विश्वव्यापी देवघोषाची पॅरानिस्टीक पॅरानिस्टीक चंदन हेल्थकेअर लिमिटेडच्या संलग्नक मंडळाने प्रत्येक वॉरंटदारी 1३५ च्या इश्यू किमितीवर प्राधान्य आढाव्यावर ४५,९०,००० पर्यंत पूर्णपणे परतिवर्तनीय इक्विटी वॉरंट जारी करणाऱ्या मान्यता दिली आहे, जे शेअरहोल्डर आणि निवामक मंजुरीच्या अधीन आहे. प्रत्येक वॉरंट 10 च्या रश्मी नमुन्याच्या एका पूर्णपणे पेड-अप इक्विटी शेअरमध्ये रूपांतरित होईल. कंपनीच्या भविष्यातील वाढीच्या मार्गावर बळगटपणे मजबूत विश्वास अडविशिल करणाऱ्याची, प्रमोद गदावा महभाग आणि धोरणात्मक संस्थात्मक गुंतवणूकदार घोषणाही समाविष्ट करणाऱ्याची या इश्यूची रचना करण्यात आली आहे. वाटप सारांश प्रमोद आणि प्रमोद गद: ४,९०,००० वॉरंट (बी, अरम सिंग - प्रमोद आणि व्यवस्थापकीय संलग्नक, भीमती अरिस्ता

सिंग - प्रमोद आणि व्यवस्थापकीय संलग्नक आणि चंदन प्रमोद गद सदस्यांच्या नॉन-प्रमोद गद: ३९,९०,००० वॉरंट (सिमा लीफकेअर लिमिटेड - 1१,००,००० वॉरंट, नेगेन अडिस्ट्रिकॉर्ड व्हॉल्यू फंड, नेगेन कॅपिटल सडिस्ट्रिस प्रायव्हेट लिमिटेड आणि चंदन संस्थात्मक आणि वैयक्तिक गुंतवणूकदारांसह) चंदन हेल्थकेअरने भारतातील सर्व विवामन आणि आगामी जीना सिखो रूग्णालये आणि विलिनकमध्ये निदान केंद्रे स्थापन करणाऱ्याची भारतातील आघाडीची आठवडीसह आरोग्य सेवा प्रदायांपैकी एक असलेल्या जीना सिखो लाईफकेअर लिमिटेडसोबत एक विश्व धोरणात्मक भागीदारी केली आहे. या सहकार्याची प्रमुख मुद्दे: विशेष भागीदारी: २२ राज्ये आणि 100+ शहरांमधील चंदन सर्व जीना सिखो रूग्णालये आणि विलिनकसाठी चीन सह विश्व निदान भागीदार म्हणून काम करेल. रूग्णालयांची सेवा: कंपनी आयपीडी आणि ओपीडी रूग्णांसाठी एड-टू-एड पॅरॉलॉजी आणि रेडिओलाजी सोल्युशन्स प्रदान करेल. वाढीची सुलभता: या उद्कामाचे उद्दिष्ट संपूर्ण भारत उच्च-गुणवत्तेच्या, पटवण्याच्या आणि तंत्रज्ञान-सक्षम निदान सेवांमध्ये प्रवेश वाढवणे आहे. दोन्ही संस्थांच्या समूह आरोग्यसेवा वितरणच्या सामाजिक बुद्धिकोनाशी सुसंगत आहे.

या सहकार्यामुळे चंदन हेल्थकेअरची राष्ट्रीय पवडिन्ह लक्षणीयताच्या विस्तारित होतो, डायग्नोस्टिक्स, रूग्णालये आणि फॅसिलिटीमध्ये उपस्थितीत एक आणखी व्यापकता आणण्यासाठी प्रदाता म्हणून त्याचे स्थान मजबूत होई. या वित्तीयविषयी भाष्य करताना, चंदन हेल्थकेअर लिमिटेडचे प्रवक्त आणि व्यवस्थापकीय संलग्नक बी. अरम सिंग म्हणाले, निधी आणण्याची आणि जीना सिखोसोबतची धोरणात्मक भागीदारी ही दोन्ही बंधवच्या भारतातील सर्वात विव्हासार्थकतात्मक आरोग्यसेवा इंडीकीची एक नवव्याच्या प्रवक्तातील महत्त्वाची घाते आहेत. गुंतवणूकदारसंघाने मिळालेला जोडघर प्रस्ताव आत्म्या व्यवसाय मॉडेल आणि वाढीच्या धोरणातील खोल विश्वास दर्शवितो. उपरालेच्या नितीला एक मोठा भाग रश्मि आणि अजैविक वित्तरासाती व्यक्त्या जाले, ज्यामध्ये सर्व निदान प्रयोगशाळा स्थापन करणे, पायाभूत सुविधांमध्ये सुधारणा करणे आणि आमच्या वेगाने वाढणाऱ्या ऑपरेटिंग्सला पाठिंबा देण्यासाठी कार्यरत वाढणारा मजबूत करणे समाविष्ट आहे. या गुंतवणूकीमुळे आहतांना क्षमता वाढवता येईल. बळगटपणे उपस्थिती वाढवता येईल आणि आत्म्या संपूर्ण भारतातील वाढीचा वेग वाढवता येईल.

गर्दी नियमनासाठी मध्य रेल्वेचा पढाकार सीएसटी ठाण, कल्याणसह ६ स्थानकावर तापुरती बंदी

रायगड, 16 अक्टोबर (हि.स.) दिवाळी आणि छठ सुजेसाठी मोज्या लोकोमोटिव्ह टिकट टर्मिनस (LTT), ठाणे, कल्याण आणि प्रवेल रेल्वे प्रशासनाने सांगितले की, हा नियम केवळ गर्दी नियमनासाठी अस्तुत प्रवाशांच्या सोयीसाठी अस्तुत प्रवाशांची रथाकवावेल प्लॅटफॉर्म वरील बंदीचे फक्त अधिकृत प्रवासी आणि रेल्वे कर्मचाऱ्यांचा स्थानक परिसर प्रवेश होईल. त्यामुळे हालतातील सुलभता येईल. त्यापि, रेल्वे मंडळाच्या निदेशानुसार ज्येष्ठ नागरिक,

स्थानकावर अस्तुत छपती शिवाजी महाराज टर्मिनस (CSMT), दादर, लोकोमोटिव्ह टिकट टर्मिनस (LTT), ठाणे, कल्याण आणि प्रवेल रेल्वे प्रशासनाने सांगितले की, हा नियम केवळ गर्दी नियमनासाठी अस्तुत प्रवाशांच्या सोयीसाठी अस्तुत प्रवाशांची रथाकवावेल प्लॅटफॉर्म वरील बंदीचे फक्त अधिकृत प्रवासी आणि रेल्वे कर्मचाऱ्यांचा स्थानक परिसर प्रवेश होईल. त्यामुळे हालतातील सुलभता येईल. त्यापि, रेल्वे मंडळाच्या निदेशानुसार ज्येष्ठ नागरिक,

आगती प्रवासी, मुले तसेच सहाय्याची गरज असलेल्या महिला प्रवाशाने विशेष परवानगी घेतल्यानंतर टिकट दिले जाऊ शकते. मध्य रेल्वेने सर्व प्रवाशांना आवाहन केले आहे की, त्यांनी यावान प्रवेश वळेसाठी नियोजित कवाव आणि उरसकवाकात होणारी गर्दी लक्षात घेऊन रेल्वे ज्येष्ठनाच्या सहाय्यक कवावे, ज्येष्ठनाच्या सहाय्यक सुविधा आणि सोयीकर होईल. हा आदेश मध्य रेल्वेचे मुख्य जनसंर्क अधिकारी डॉ. रचनील निला यांनी जारी केला आहे.

Table with columns: Sr No, Name of Issuer, Issued Qty, Total Shares, Compliance with Regulation. Lists various financial institutions and their share issuances.

Table with columns: Sr No, Name of Issuer, Issued Qty, Total Shares, Compliance with Regulation. Continuation of share issuance details.

4.29 Under Para 5, BACKGROUND OF THE TARGET COMPANY (SRI ADHKAR BROTHERS TELEVISION NETWORK LIMITED) following point have been updated in para 5.19.

Table with columns: Sr No, Name of Shareholders, Number of Shares Allotted, Compliance with Takeover Regulation 2011. Lists shareholders and their shareholdings.

Table with columns: Sr No, Name of Shareholders, Address, DIN/FAN, Position, Date of Appointment. Lists directors and their details.

Table with columns: Sr No, Name of Issuer, Issued Qty, Total Shares, Compliance with Regulation. Summary of share issuances.

The Public Shareholders who are holding Equity Shares in electronic/dematized form and who desire to tender their Equity Shares in the Offer through their respective selling broker shall be deemed to be tendering their Equity Shares before market hours close on the last day of the tendering period. For further information, kindly refer to paragraph 8.2.2 titled as 'Procedure for tendering Equity Shares held in Physical Form' on page 61 of the Letter of Offer.

8.2.2 Procedure for tendering Equity Shares held in Physical Form: As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and Section 23 release dated 3 December 2018, bearing reference number SEBI/CFD/CRC/ICDR/CP/2018/14 dated 31 July 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such shareholders are required to provide their Equity Shares in physical form and intend to participate in the Offer will be required to complete their respective Selling Broker's (S) along with the complete documents for verification procedures to be carried out, including the (i) original share certificate(s), (ii) valid transfer deed(s) from S to the Offer, duly filed and signed by the transferor(s), to be all original share certificates in same order and as per the specimen signatures registered with the Target Company and (iii) duly witnessed at the appropriate place, (iii) self-attested copy of the shareholder's PAN card, (iv) Form of Acceptance duly completed by the shareholder(s) in accordance with the instructions contained therein, by signatory (Public Shareholders whose name(s) appears on the share certificate(s)) in the same order as their Equity Shares, and (v) any applicable relevant documents such as power of attorney, corporate authorization (in case of a corporate shareholder) or board resolution (in case of a company), retained copy of each certificate and accession certificate or statutory work as the original shareholder has deposited, etc. (as applicable). For further information, kindly refer to the Paragraph 8.2.3 titled as 'Procedure for tendering Equity Shares held in Physical Form' on page 61 of the Letter of Offer.

8.2.3 Procedure for tendering the Shares in case of non-receipt of the Letter of Offer: Public Shareholders who have acquired Equity Shares but whose names do not appear in the records of Depositories on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing the application in paper form in writing signed by (shareholder(s)), stating name, address, number of shares held, (in case of a company, the name, address, number of shares held, and name of the company) and other details. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by Stock Exchanges before the closure of the Offer. For further information, kindly refer to the Paragraph 8.2.4 titled as 'Procedure for tendering Equity Shares in case of non-receipt of the Letter of Offer' on page 62 of the Letter of Offer.

8.2.4 Status of Statutory and Other Approvals: As on the date of this Letter of Offer, there are no statutory or other approvals required for implementing the Offer except as mentioned in the Letter of Offer. For further information, kindly refer to the Paragraph 7.4 titled as 'Statutory and Other Approvals' and conditions of the Offer at page 55 of the Letter of Offer.

8.2.5 Procedure for Acceptance and Settlement of Offer: The Offer is implemented by the Acquirer through Stock Exchange mechanism as provided by SEBI Limited in the form of separate window (Acquisition Window) as provided under the SEBI (SAST) Regulations. SEBI circular bearing reference number CIR/CFD/CRC/ICDR/CELL/2015 dated 14 April 2015, as amended under SEBI Circular bearing number SEBI/CFD/CRC/ICDR/CP/2016/31 dated 03 November 2016, as amended under SEBI Circular bearing number SEBI/CFD/CRC/ICDR/CP/2018/15 dated August 13, 2021 issued by SEBI, as per SEBI Circular bearing number SEBI/CFD/CRC/ICDR/CP/2018/15 dated August 13, 2021, a firm shall be marked against the shares to be acquired through the Offer. The Offer is implemented by the Acquirer through the electronic platform, only acceptable quantity of shares shall be debited from the demat account of the shareholders. The firm marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified under the Paragraph 8.2.5 titled as 'Procedure for Acceptance and Settlement of Offer' on page 56 of the Letter of Offer.

8.2.6 Revised Schedule of Activities: Major Activities, Original Schedule (1), Revised Schedule, Public Announcements, Original Schedule, Revised Schedule, Filing of Draft Letter of Offer with SEBI, Friday, June 20, 2025, Friday, June 20, 2025, Friday, June 27, 2025, Friday, June 27, 2025, Friday, July 11, 2025, Friday, July 11, 2025, Friday, July 18, 2025, Friday, October 03, 2025, Last date for receipt of Comments from SEBI on Draft Letter of Offer, Tuesday, July 22, 2025, Monday, October 06, 2025, Identified Date - Date by which Letter of Offer will be dispatched to the Shareholder, Tuesday, July 29, 2025, Monday, October 13, 2025, Last date by which a Committee of Independent Directors constituted by the BODs of the Target Company shall give its recommendations, Thursday, July 31, 2025, Friday, October 10, 2025, Last Day of Receipt of Offer Procs. Share, Monday, August 04, 2025, Friday, October 17, 2025, Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in compliance, Monday, August 04, 2025, Friday, October 17, 2025, Post Offer Advertisement, Thursday, September 11, 2025, Wednesday, November 26, 2025, Offer Report, Thursday, September 11, 2025, Wednesday, November 26, 2025.

The original schedule of activities was inductive (prepared) on the basis of information provided under the SEBI (SAST) Regulations and as subject to regulatory approvals. Identified Date is only for the purpose of determining the name of the Shareholders as on the date to whom the Letter of Offer shall be sent. All owner (registered or unregistered) of equity shares of the Target Company (Acquirer, PAC and the Sellers of the Target Company) are eligible to participate in the Offer any time before the closure of the Offer. The date of doing in receipt of SEBI Observation Letter. There shall be no complicity offer. Note: Where last dates are mentioned for certain activities, such activities may happen on or before the last dates.

8.2.7 Documents for Inspection: The copies of the documents listed under Paragraph 10 titled as 'Documents for Inspection' on page 73 of the Letter of Offer shall be available for inspection at the principal place of business of the Offer, Crow House Wealth Management Private Limited, located at 6th Floor, A-606, Phoenix, Bion, Icon Temple, Ambli-Bogal Road, S.G. Highway, Ahmedabad-380054, from Monday, 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing from Monday, October 06, 2025, to Friday, in light of SEBI Circular SEBI/HO/CFD/CRC/ICDR/CP/2020/133 dated July 27, 2020, and valid SEBI Circular SEBI/CFD/CRC/ICDR/CP/2020/183 dated May 14, 2020, copies of the following documents will be available for inspection in the Public Shareholders electronically during the Tendering Period. The Public Shareholders interested to inspect any of the documents can send an email from their registered email address including identifying details and authority letter in the name of the Public Shareholder to a corporate body with a subject line [Documents for Inspection - SAST/NT, Open Offer], to the Manager to the Offer at talwar@growthhouse.com, and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents. The Acquirer, accept full responsibility for the information contained in this Pre-Offer Advertisement cum Compromise to the Detailed Public Share Draft Letter of Offer (other than such information as has been obtained from public sources or provided by or related to or received by the Target Company and confirmed by the Target Company and its wholly owned or its subsidiaries) under the SEBI (SAST) Regulations in respect of this Offer. The Acquirer will be severally and jointly responsible for ensuring compliance with the SEBI (SAST) Regulations. The persons signing this Pre-Offer Advertisement cum Compromise to the Detailed Public Share Draft Letter of Offer on behalf of the Acquirer have duly read and jointly authorized to sign this Letter of Offer. The Pre-Offer Advertisement cum Compromise to the Detailed Public Share Draft Letter of Offer will also be accessible on the websites of SEBI's website accessible at www.sebi.gov.in, BSE's website accessible at www.bseindia.com, NSE's website accessible at www.nseindia.com, Manager's website accessible at www.growthhouse.com, and Registrar's website accessible at www.sebiindia.com issued by the Manager to the Offer on behalf of the Acquirer.